



Dear Investor,

Digital Spectrum Films, a motion picture development company, would like to introduce you to the world of motion pictures.

At *Digital Spectrum*, a film studio made up of television and video production veterans who specialize in bringing together investors to participate in the development and financing of Hollywood made motion pictures dealing with a variety of genres. Until recently, the industry has been controlled by the major studios, making investment opportunities in individual films generally unavailable to the public. But due to the increased demand for American made films worldwide and the development of new markets including network, pay and cable television, DVD, and the electronic delivery market, there is a tremendous shortfall of quality product. The growth of all these markets has created a demand, which cannot be met by the studios alone. These major studios and distribution companies now rely on independently financed films to fill this void.

Although the major studios have large budgets, many have had a careless attitude towards spending which has resulted in budget waste and cost overruns. "Bigger" is not always "better". Facts show that an independent film can be produced for less than four million dollars and still not sacrifice quality production values. This is possible today when new production technology is coupled with a no frills, back to basics business attitude. We believe this business methodology creates an investment that is second to none. *Digital Spectrum Films* welcomes you to the exciting world of feature length films. As an investor, you will have the opportunity to take part in this highly unique investment vehicle, which may have unlimited profit potential. We invite you to review our latest project described on the following pages.

Sincerely,

Neil Kellen
President
Digital Spectrum Films